

RETURN COMPLETED FORM TO:  
**WASHINGTON-IDAHO CARPENTERS HEALTH AND SECURITY PLAN**  
 P.O. BOX 5434 (509) 328-0300  
 SPOKANE, WASHINGTON 99205-0434

**STATEMENT OF CLAIM FOR BENEFITS**

**TO BE COMPLETED BY EMPLOYEE**

**SIGN WHERE INDICATED  
 ANSWER ALL QUESTIONS THAT APPLY**

Member's full name	Member's Marital Status	M	S	Wid.	Div.	Legal	Sep.	<input type="checkbox"/> Male	Date of birth	Soc. Sec. Number
								<input type="checkbox"/> Female		
Home address (Number and Street)	(City)	(State)	(Zip Code)	Telephone Number						
Employed by	Local Union No.								Date employed	

Name of patient \_\_\_\_\_ (Print) Date of Birth \_\_\_\_\_ (Month) (Day) (Year)

If patient is a dependent, state relationship to insured employee \_\_\_\_\_

Is dependent employed? \_\_\_\_\_ If so, where? \_\_\_\_\_

Are you or any of your dependents entitled to benefits under any group plan, school insurance, or Medicare?  
 Yes  No

If yes, give name of Policy Holder \_\_\_\_\_

Give group policy number \_\_\_\_\_

Name and phone number of insurance company \_\_\_\_\_

**IF PATIENT WAS INJURED (COMPLETE IN ALL CASES OF INJURY)**

Date accident occurred	Time: <input type="checkbox"/> A.M. <input type="checkbox"/> P.M.	Was claimant at work when the accident occurred <input type="checkbox"/> Yes <input type="checkbox"/> No	
Describe accident (Tell how, when and where it occurred)			

Is this patient's condition related to employment? Yes  No

**IF PATIENT IS THE EMPLOYEE, ALSO COMPLETE THE FOLLOWING TWO LINES**

Date employee last worked prior to current disability \_\_\_\_\_, 20 \_\_\_\_\_

First date physically unable to work \_\_\_\_\_ Date returned or available for work \_\_\_\_\_

I/we jointly certify that the above information is true and correct. I/we hereby authorize all doctors, pharmacists, hospitals or other institutions rendering care and treatment to furnish Washington-Idaho Carpenters Health and Security Plan with full information regarding treatment rendered (including copies of their records). I/we also authorize any Trust Fund, employer or insurance carrier to furnish Washington-Idaho Carpenters Health and Security Plan with information regarding benefits to which I/we may be entitled. (If claim for spouse, spouse also must sign.) A copy or photocopy of this authorization shall be considered as effective and valid as the original. **UNDER PENALTY OF LAW I HEREBY DECLARE THAT I HAVE READ THE ABOVE AND SWEAR THAT IT IS TRUE, CORRECT, AND COMPLETE.**

\*Employee's Signature \_\_\_\_\_ Date Signed \_\_\_\_\_

\*Spouse's Signature \_\_\_\_\_

PLEASE BE SURE ALL BILLS ARE FORWARDED WITH THIS CLAIM FORM  
 OPPOSITE SIDE TO BE COMPLETED BY ATTENDING PHYSICIAN

## ATTENDING PHYSICIAN'S STATEMENT

Patient's name and address \_\_\_\_\_ Age \_\_\_\_\_

Employee's name if patient is a dependent \_\_\_\_\_

Diagnosis and concurrent conditions (if diagnosis code other than ICD-A\* used, give name) \_\_\_\_\_ Accident? Yes  No

Is condition due to injury or sickness arising out of patient's employment? Yes  No  Pregnancy Yes  No  If yes, approximate date pregnancy commenced. Date \_\_\_\_\_

Report on services (or attach itemized bill) (if previous form submitted to this Plan you need only show dates and services since last report)

Date of Services	Place of Services§	Description of surgical or medical services rendered	PROCEDURE CODE—IF USED (IF CODE OTHER THAN CPT** USED, GIVE NAME)	Charges

§ — DOCTOR'S OFFICE    IH — INPATIENT HOSPITAL    NH — NURSING HOME    TOTAL CHARGES \$ \_\_\_\_\_  
 H — PATIENT'S HOME    OH — OUTPATIENT HOSPITAL    OL — OTHER LOCATIONS    AMOUNT PAID \$ \_\_\_\_\_  
 \*ICDA — INTERNATIONAL CLASSIFICATION OF DISEASES    BALANCE DUE \$ \_\_\_\_\_  
 \*\*CPT — CURRENT PROCEDURAL TERMINOLOGY (CURRENT EDITION)

Date symptoms appeared or accident happened. \_\_\_\_\_ Date patient first consulted you for this condition. \_\_\_\_\_

Patient ever had same or similar condition? Yes  No       Patient still under your care for this condition? Yes  No

Patient was continuously totally disabled (unable to work) From \_\_\_\_\_ Thru \_\_\_\_\_      If still disabled, date patient should be able to return to work. \_\_\_\_\_

Does patient have other health coverage? Yes  No  If "Yes" please identify. \_\_\_\_\_

Signed \_\_\_\_\_ (Attending Physician) Degree \_\_\_\_\_

Date \_\_\_\_\_, 20\_\_\_\_ Address \_\_\_\_\_

Phone \_\_\_\_\_

Tax I.D. Number \_\_\_\_\_

### PART 2 IF PAYMENT IS TO BE MADE TO DOCTOR OR HOSPITAL, PLEASE FILL IN:

Name of doctor or hospital and its location \_\_\_\_\_

I hereby authorize payment to the above named doctor or hospital of the Group Benefits payable to me, but not to exceed the regular charges for this period of treatment. I understand that I am financially responsible to the doctor or hospital for charges not covered by our Benefit Plan.

Employee's Signature \_\_\_\_\_